

Enercom AG FACTSHEET

Key parameter of the Enercom Token and its offering.

<p>Plan</p> <p>Acquire 2 companies in latvia.</p>	<p>Total raise</p> <p>20.000.000 EUR</p>	<p>Price per Share</p> <p>100 EUR or equivalent in ETH</p>	<p>Token issuance</p> <p>December 2020</p>
<p>RAPSOIL</p> <p>Project has approved building permits for 15 turbines and substation with allowed installed power of 72 MW.</p>	<p>KYC</p> <p>via kyc.enercom.ag in cooperation with BDO Liechtenstein</p>	<p>First dividend payment</p> <p>Q1 2021 then for each consecutive year</p>	<p>Minimum investment</p> <p>100 EUR or equivalent in ETH</p>
<p>ApiMobile</p> <p>Generating over 60m Euro in revenue (telecommunication)</p> <p>Top 10 service exporter in Latvia</p>	<p>Prospectus</p> <p>can be viewed www.enercom.ag approved by FMA Liechtenstein</p>	<p>KYC</p> <p>via kyc.enercom.ag in cooperation with BDO Liechtenstein</p>	<p>Banking</p> <p>Corporate Banking with Bank Frick</p>
	<p>New Shares</p> <p>200.000</p>	<p>Old Shares</p> <p>50.000</p>	<p>Legal</p> <p>Legally advised by SCHEIBER Attorneys at Law</p>

Pushing the energy Revolution